

## **AMENDMENT NO. 1 DATED OCTOBER 2, 2024 TO THE SIMPLIFIED PROSPECTUS DATED AUGUST 28, 2024**

### **In respect of Premium Class, Premium-T4 Class, Premium-T6 Class, Class H-Premium, Class H-Premium T4, Class H-Premium T6, Class F-Premium, Class F-Premium T4, Class F-Premium T6, Class FH-Premium, Class FH-Premium T4, Class FH-Premium T6, Class N-Premium, Class N-Premium T4, Class N-Premium T6, Class NH-Premium, Class NH-Premium T4, Class NH-Premium T6 units of CIBC Multi-Sector Fixed Income Private Pool**

This is Amendment No. 1 to the simplified prospectus dated August 28, 2024 (the "*Simplified Prospectus*"), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Simplified Prospectus.

### **SUMMARY OF AMENDMENT**

Effective on or about October 4, 2024, CIBC Asset Management Inc., as Portfolio Advisor of the CIBC Multi-Sector Fixed Income Private Pool (the "Pool"), will terminate Western Asset Management Company as a portfolio sub-advisor of the Pool. DoubleLine Capital LP and CIBC Asset Management Inc. will continue to provide portfolio management services to the Pool.

As a result, the Simplified Prospectus is amended as set out below.

### **SPECIFIC AMENDMENT**

Effective on or about October 4, 2024, the Simplified Prospectus is amended as follows:

- a) Disclosure regarding Western Asset Management Company on pages 13, 20, and 265 is deleted.
- b) The third bullet of the Pool's Investment strategies on page 266 is deleted and replaced with the following:
  - "• intends to invest up to 45% of its NAV in units of an Underlying Fund managed by a third party manufacturer, us, or our affiliates. The Portfolio Advisor may change the Underlying Fund from time to time without notice to unitholders;"

### **PURCHASERS' STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order. For a Pre-Authorized Chequing Plan, if you have not requested to receive subsequent Fund Facts, you will have this right to withdraw only with respect of your first purchase.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund units and get your money back, or to make a claim for damages, if the Simplified Prospectus, Fund Facts, or financial statements misrepresent any facts about the mutual funds. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

# Certificate of the Fund, the Manager and the Promoter

## CIBC Multi-Sector Fixed Income Private Pool

(the "Pool")

Dated October 2, 2024

This Amendment No. 1 dated October 2, 2024, together with the simplified prospectus dated August 28, 2024, and the documents incorporated by reference into the simplified prospectus, as amended by amendment No. 1 dated October 2, 2024, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

Signed "*David Scandiffio*"

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David Scandiffio  
President and Chief Executive Officer  
CIBC Asset Management Inc.

Signed "*Winnie Wakayama*"

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Winnie Wakayama  
Chief Financial Officer  
CIBC Asset Management Inc.

On behalf of the Board of Directors of CIBC Asset Management Inc. as Trustee, Manager and Promoter of the Pool

Signed "*Wilma Ditchfield*"

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Wilma Ditchfield  
Director

Signed "*Stephen Gittens*"

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Stephen Gittens  
Director