

## AMENDMENT NO. 2 DATED FEBRUARY 19, 2025 TO THE SIMPLIFIED PROSPECTUS DATED AUGUST 28, 2024, AS AMENDED BY AMENDMENT NO. 1 DATED OCTOBER 2, 2024

In respect of:

<b>Fund</b>	<b>Class of Units</b>
Renaissance Global Bond Fund	Class A, Class F, Class O units
Renaissance Emerging Markets Fund	Class A, Class F, Class O units
Renaissance Global Science & Technology Fund	Class A, Class F, Class O units
CIBC Global Bond Private Pool	Class Premium, Premium-T4, Premium-T6, Class C, Class F-Premium, F-Premium T4, F-Premium T6, N-Premium, N-Premium T4, N-Premium T6, Class I, Class SM, Class O units
CIBC Emerging Markets Equity Private Pool	Class Premium, Premium-T4, Premium-T6, H-Premium, H-Premium T4, H-Premium T6, Class C, Class I, Class F-Premium, F-Premium T4, F-Premium T6, FH-Premium, FH-Premium T4, FH-Premium T6, N-Premium, N-Premium T4, N-Premium T6, NH-Premium, NH-Premium T4, NH-Premium T6, Class SM, Class O, OH units

(individually, a “Fund” and collectively, the “Funds”)

This is Amendment No. 2 to the simplified prospectus dated August 28, 2024 (the “Simplified Prospectus”), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Simplified Prospectus.

### SUMMARY OF AMENDMENTS

#### Portfolio sub-advisor changes

Effective on or about April 15, 2025, CIBC Asset Management Inc. will directly provide portfolio management services to Renaissance Global Bond Fund, replacing Brandywine Global Investment Management, LLC.

Effective on or about April 15, 2025, Brandywine Global Investment Management, LLC will be terminated as portfolio sub-advisor of CIBC Global Bond Private Pool. CIBC Asset Management Inc. and PIMCO Canada Corp. will continue to provide portfolio management services to an increased portion of the Fund.

Effective on or about March 14, 2025, Mackenzie Financial Corporation will replace Victory Capital Management Inc. as portfolio sub-advisor of Renaissance Emerging Markets Fund and CIBC Emerging Markets Equity Private Pool.

## Fund name change

Effective on or about May 1, 2025, Renaissance Global Science & Technology Fund will be re-named Renaissance Global Innovation Fund.

## Management Fee Reductions

Effective on or about March 14, 2025, CIBC Asset Management Inc., as Manager, will reduce the management fees for Class C and Class I units of CIBC Emerging Markets Equity Private Pool.

Effective on or about April 15, 2025, CIBC Asset Management Inc., as Manager, will reduce the management fees for Renaissance Global Bond Fund and CIBC Global Bond Private Pool.

As a result, the Simplified Prospectus is amended as set out below.

## SPECIFIC AMENDMENTS

### Renaissance Global Bond Fund

Effective on or about April 15, 2025, the following changes are made to the Simplified Prospectus:

1. "Renaissance Global Bond Fund" is added to the list of Renaissance Funds in the "Portfolio Advisor" section on page 10.
2. The disclosure with respect to the Fund in the table in the "Portfolio Sub-Advisors" section on page 12 is deleted.
3. The disclosure with respect to Brandywine Global Investment Management, LLC in the "Portfolio Sub-Advisors" section on page 15 is deleted.
4. The disclosure with respect to the Fund in the section "Name, Formation and History of the Funds" on page 107 is supplemented with the following:
  - "• Effective on or about April 15, 2025, CAMI will assume all portfolio management responsibilities, replacing Brandywine Global Investment Management, LLC as sub-advisor of the Fund."
5. The "Portfolio sub-advisor" section of the "Fund Details" table and the corresponding footnote on page 146 in Part B of the Simplified Prospectus are deleted.
6. The annual management fee for Class A units of the Fund will be reduced from 1.25% to 1.00% and from 0.75% to 0.50% for Class F units. As such, the disclosure with respect to the "Annual management fee" in the Fund Details table on page 146 in Part B of the Simplified Prospectus is deleted and replaced with the following:

<b>Classes of units offered</b>	<b>Annual management fee</b>
Class A units	1.00%
Class F units	0.50%

7. The first and second bullets under the sub-heading "Investment strategies" under the heading "What does the Fund Invest In?" on page 146 in Part B of the Simplified Prospectus are deleted and replaced with the following:
  - "• takes a measured approach to active country, yield curve positioning and currency positioning, supported by macroeconomic regime assessments and fundamental country research to determine, and consistently adjust for, optimal portfolio positioning;
  - uses a currency overlay to add value by investing in countries with attractive carry, value, momentum, and cycle factors;
  - may invest in index participation units or units of exchange-traded funds;"

## CIBC Global Bond Private Pool

Effective on or about April 15, 2025, the following changes are made to the Simplified Prospectus:

1. The disclosure with respect to the Fund in the table in the "Portfolio Sub-Advisors" section on page 13 is deleted and replaced with the following:

CIBC Global Bond Private Pool	PIMCO Canada Corp. Toronto, Canada
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2. The disclosure with respect to the Fund in the section "Name, Formation and History of the Funds" on page 110 is supplemented with the following:

"• Effective on or about April 15, 2025, Brandywine Global Investment Management, LLC will be terminated as a sub-advisor of the Fund;"

3. "Brandywine Global Investment Management, LLC, Philadelphia, U.S.A.," in the "Portfolio sub-advisors" section of the "Fund Details" table and the corresponding footnote on page 269 in Part B of the Simplified Prospectus are deleted.
4. The annual management fee for Class Premium, Class Premium-T4 and Class Premium-T6 units will be reduced from 0.95% to 0.90%; for Class C units from 1.00% to 0.95%; for Class F-Premium, Class F-Premium T4, Class F-Premium T6, Class N-Premium, Class N-Premium T4 and Class N-Premium T6 units from 0.45% to 0.40% and for Class I units from 0.50% to 0.45%. As such, the disclosure with respect to the "Annual management fee" on page 269 in Part B of the Simplified Prospectus is deleted and replaced with the following:

<b>Classes of units offered</b>	<b>Annual management fee</b>
Class Premium, Premium-T4, Premium-T6 units	0.90%
Class C units	0.95%
Class F-Premium, F-Premium T4, F-Premium T6, N-Premium, N-Premium T4, N-Premium T6 units	0.40%
Class I units	0.45%

## Renaissance Emerging Markets Fund

Effective on or about March 14, 2025, the following changes are made to the Simplified Prospectus:

1. The disclosure with respect to the Fund in the table in the "Portfolio Sub-Advisors" section on page 13 is deleted and replaced with the following:

Renaissance Emerging Markets Fund	Mackenzie Financial Corporation Toronto, Canada
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2. The disclosure with respect to Victory Capital Management Inc. in the "Portfolio Sub-Advisors" section on page 19 is deleted.
3. The following disclosure is added immediately following J.P. Morgan Asset Management (Canada) Inc. on page 17.

"Mackenzie Financial Corporation, Toronto, Canada

<b>Name of Individual</b>	<b>Title</b>
Arup Datta	Senior Vice-President, Portfolio Manager
Nicholas Tham	Vice President, Portfolio Manager
Denis Suvorov	Vice President, Portfolio Manager
Haijie Chen	Vice President, Portfolio Manager

The portfolio sub-advisory agreement between CAMI and Mackenzie Financial Corporation may be terminated by either party on 30 days' prior written notice to the other party."

4. The disclosure with respect to the Fund in the section "Name, Formation and History of the Funds" on page 109 is supplemented with the following:

"• Effective on or about March 14, 2025, Mackenzie Financial Corporation will replace Victory Capital Management Inc. as portfolio sub-advisor of the Fund."

5. The disclosure with respect to Victory Capital Management Inc. in the "Portfolio sub-advisor" section of the "Fund Details" table and the corresponding footnote on page 218 in Part B of the Simplified Prospectus are deleted and replaced with "Mackenzie Financial Corporation, Toronto, Canada".

6. The first bullet under the sub-heading "Investment strategies" under the heading "What does the Fund Invest In?" on page 218 in Part B of the Simplified Prospectus is deleted and replaced with the following:

"• may use a bottom-up stock selection approach and integrate traditional and quantitative fundamental research to generate capital appreciation;"

### **CIBC Emerging Markets Equity Private Pool**

Effective on or about March 14, 2025, the following changes are made to the Simplified Prospectus:

1. The disclosure with respect to the Fund in the table in the "Portfolio Sub-Advisors" section on page 14 is deleted and replaced with the following:

CIBC Emerging Markets Equity Private Pool	Mackenzie Financial Corporation Toronto, Canada
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2. The disclosure with respect to the Fund in the section "Name, Formation and History of the Funds" on page 111 is supplemented with the following:

"• Effective on or about March 14, 2025, Mackenzie Financial Corporation will replace Victory Capital Management Inc. as portfolio sub-advisor of the Fund;"

3. The disclosure with respect to Victory Capital Management Inc. in the "Portfolio sub-advisors" section of the "Fund Details" table and the corresponding footnote on page 298 in Part B of the Simplified Prospectus are deleted and replaced with "Mackenzie Financial Corporation, Toronto, Canada".

4. The annual management fee for Class C units will be reduced from 2.05% to 1.90% and from 1.05% to 0.90% for Class I units. As such, the disclosure with respect to the "Annual management fee" on page 298 in Part B of the Simplified Prospectus units is deleted and replaced with the following:

<b>Classes of units offered</b>	<b>Annual management fee</b>
Class C units	1.90%
Class I units	0.90%

5. The first and second bullets under the sub-heading "Investment strategies" under the heading "What does the Fund Invest In?" on page 298 in Part B of the Simplified Prospectus are deleted and replaced with the following:

- "• may employ a combination of investment styles such as growth, value-oriented, and core strategies when making investment decisions and will analyze several investment criteria in the investment decision-making process such as country/region selection, currency allocation, and sector/security level analysis.
- in addition to equity securities, primarily common shares, may also buy securities that are convertible into common shares;"
- may invest in units of exchange-traded funds;"

### **Renaissance Global Science & Technology Fund**

1. Effective on or about May 1, 2025, all references to Renaissance Global Science & Technology Fund are replaced with "Renaissance Global Innovation Fund (formerly Renaissance Global Science & Technology Fund)".
2. The disclosure with respect to the Fund in the section "Name, Formation and History of the Funds" on page 109 is supplemented with the following:
  - "• Effective May 1, 2025, name will change from Renaissance Global Science & Technology Fund to Renaissance Global Innovation Fund."

## **PURCHASERS' STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order. For a Pre-Authorized Chequing Plan, if you have not requested to receive subsequent Fund Facts, you will have this right to withdraw only with respect of your first purchase.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund units and get your money back, or to make a claim for damages, if the Simplified Prospectus, Fund Facts, or financial statements misrepresent any facts about the mutual funds. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

## Certificate of the Funds, the Manager and the Promoter

<b>Fund</b>	<b>Class of Units</b>
Renaissance Global Bond Fund	Class A, Class F, Class O units
Renaissance Emerging Markets Fund	Class A, Class F, Class O units
Renaissance Global Science & Technology Fund	Class A, Class F, Class O units
CIBC Global Bond Private Pool	Class Premium, Premium-T4, Premium-T6, Class C, Class F-Premium, F-Premium T4, F-Premium T6, N-Premium, N-Premium T4, N-Premium T6, Class I, Class SM, Class O units
CIBC Emerging Markets Equity Private Pool	Class Premium, Premium-T4, Premium-T6, H-Premium, H-Premium T4, H-Premium T6, Class C, Class I, Class F-Premium, F-Premium T4, F-Premium T6, FH-Premium, FH-Premium T4, FH-Premium T6, N-Premium, N-Premium T4, N-Premium T6, NH-Premium, NH-Premium T4, NH-Premium T6, Class SM, Class O, OH units

(collectively, the “Funds”)

Dated February 19, 2025

This Amendment No. 2 dated February 19, 2025, together with the simplified prospectus dated August 28, 2024, as amended by Amendment No. 1 dated October 2, 2024, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

Signed “*David Scandiffio*”

David Scandiffio  
President and Chief Executive Officer  
CIBC Asset Management Inc.

Signed “*Winnie Wakayama*”

Winnie Wakayama  
Chief Financial Officer  
CIBC Asset Management Inc.

On behalf of the Board of Directors of CIBC Asset Management Inc. as Trustee, Manager and Promoter of the Pool.

Signed “*Wilma Ditchfield*”

Wilma Ditchfield  
Director

Signed “*Stephen Gittens*”

Stephen Gittens  
Director