

# CIBC announces changes to mutual fund line-up

CIBC today announced a number of changes to its product line-up, including fund name changes, fee reductions and the termination of the Class D of the CIBC ETF Portfolios (formerly CIBC Passive Portfolios). The CIBC ETF Portfolios make ETFs more accessible to a broader group of Canadian investors. They combine CIBC's low-cost index ETFs across different asset classes and exposures in a well-diversified portfolio, all through the convenience of a single investment.

### Fund name changes

Effective on or about June 20, 2022, the following CIBC Portfolios will be renamed as described below.

Current Fund Name	New Fund Name
CIBC Conservative Passive Portfolio	CIBC Conservative ETF Portfolio
CIBC Balanced Passive Portfolio	CIBC Balanced ETF Portfolio
CIBC Balanced Growth Passive Portfolio	CIBC Balanced Growth ETF Portfolio
CIBC Managed Aggressive Growth Portfolio	CIBC Managed Growth Plus Portfolio

CIBC also announced changes to the underlying investment fulfillment of the CIBC ETF Portfolios from CIBC Index mutual funds to CIBC Index ETFs, a suite of low-cost ETFs.

## Fee changes for CIBC ETF Portfolios

Effective on or about June 20, 2022, the management fees and the fixed administration fees for Class A and Class F will be reduced as follows:

	Class A		Class F		
	Current	New	Current	New	
Management fee	1.05%	0.90%	0.30%	0.15%	
Fixed administration fee	0.15%	0.10%	0.15%	0.05%	

#### **Termination of Class D**

CIBC also announced the termination of Class D of the CIBC ETF Portfolios. Regulatory changes that became effective June 1, 2022 prohibited the payment of trailing commissions to self-directed brokerages. As a result of these changes, Class D, which was only available to investors who have accounts through discount brokers, will also be terminated.

#### Advisor and client resources

News release

# Have questions?

Contact your CAM sales representative.

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