



IMPORTANT INFORMATION ABOUT U.S. TAX REPORTING STATEMENTS FOR RENAISSANCE MUTUAL FUND INVESTORS

Investors who need to file U.S. tax returns for 2022 can now access the necessary reporting information on the Passive Foreign Investment Company (PFIC) section of renaissanceinvestments.ca.

This information includes guidelines on how investors can receive favourable tax treatment on their mutual fund investments, and how to access the applicable fund level factors. This applies to the 2022 reporting year (July 1, 2021 to June 30, 2022).

U.S. persons, including U.S. citizens and green card holders, can elect to have their PFIC holdings treated as a Qualified Electing Fund (QEF) on their tax returns. The QEF election allows long-term capital gains to be taxed at more favourable rates and allows investors to avoid interest penalties.

We recommend that investors speak with a U.S. tax specialist should they have questions about the reporting information.

To access the funds and the reporting information, [please visit the site](#).

Questions?

If you have questions, please [contact your Renaissance Investments sales representative](#).